

See inside for registration details

Camrose Resort Casino



Alberta Assessors' Association
*Leaders and experts in property
assessment*

Fall Education Symposium
September 24-25, 2019
Camrose Resort Casino
Camrose, Alberta



Alberta Assessors' Association



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◇ **Tax Recovery 101**

All things tax recovery—legislation, collection, auctions, liens against title, Court Orders, etc.

Presenter: Gwendolyn Stewart-Palmer, Shores Jardine LLP

◇ **Municipal Financing: Building the Budget**

How are municipal capital and operational budgets created? What are the fiscal policy parameters and do they match political realities. How do municipalities plan and execute projects? Are reserve funds and evergreen funding part of the process? Where does the revenue come from? How are tax rates set? What all goes into a Municipal Budget?

Presenter: Jason Labonte, The Next Shift

◇ **Legal Update**

Recent Court decisions and the impact on the assessment industry.

Presenter: Al Kasak, Brownlee Law

◇ **Equalized Assessment**

This presentation will provide insight into the equalized assessment administration, ASSET reporting, process, timelines and links to requisitions.

Presenter: Janice Romanyshyn, AMAA, Christine Bigoray

◇ **Open Mike - Legal Questions (Assessment and Taxation) RF**

Come prepared or send us your questions so the speaker can prepare..

Presenter: Carol Zukowski, RMRF

◇ **Working Session: PAAH Special Purpose Properties**

This two-hour session will dive into PAAH's Special Purpose Properties Module that dates back to 1999. Bring your copies your ideas and suggestions and let's get to work with updates, and ideas for re-writes, etc..

Facilitator: Karac Hendriks-West, AMAA

Day 1 – Tuesday, September 24, 2019

7:30 am – 8:30 am	Registration/Breakfast
9:00 am	Tax Recovery 101 - Gwendolyn Stewart-Palmer
10:15 am	Municipal Finances—Building the Budget Around Politics and Fiscal Policy
11:15 am	Legal update
12:30 pm	Buffet Lunch
1:15 pm – 2:30 pm	What's the News from Calgary? When any significant percentage of a municipality's revenue is held in one market, changes to that market can be devastating. Calgary's experience is not unique and has lessons. Press coverage has been critical. What happened? What's the impact on the City, on the Assessment Business Unit and how are Assessors riding out the storm? Presenter: Nelson Karpa, MBA, AACI, P.App, AMAA
3:00 pm – 5:00 pm	TOUR Unique sights with some challenging valuation characteristics within the City; the County's biomass heating system; and, the reclaimed conservation area.
6:00 pm – 10:00 pm	Assessors' BBQ - Camrose Regional Exhibition Co-Hosted by: City of Camrose and Camrose County <i>Transportation to and from the BBQ (to the hotel) will be provided along with driving directions (at the Registration Desk) for those wishing to use their own transportation.</i>

Day 2 – Wednesday, September 25, 2019

8:00 am – 9:00 am	Breakfast
9:00 am – 10:15 am	Group Session 1:
10:30 am – 12:00 pm	Group Session 2:

	Member	Non-Member
Day 1	\$225.00	\$275.00
Choose: <input type="checkbox"/> Tour 1 <input type="checkbox"/> Tour 2		
Delegate BBQ Beef <input type="checkbox"/> Chicken <input type="checkbox"/>	Incl	Incl
Day 2	\$125.00	\$175.00
Choose 1 from each Wed. session:		
<u>Session 1 9:00-10:15</u>		
<input type="checkbox"/> Equalized Assessment		
<input type="checkbox"/> Legal Open Mike		
<input type="checkbox"/> Working Session PAAH Special Purpose Properties (9-11:30)		
<u>Session 2 10:30-12:00</u>		
<input type="checkbox"/> Equalized Assessment		
<input type="checkbox"/> Legal Open Mike		
Subtotal	_____	_____
Extra BBQ Ticket(s) \$40 ea	_____	_____
Add Late Fee \$25.00 (after Sept 10)	_____	_____
Add 5% GST	_____	_____
TOTAL	=====	=====
Name: _____		
Employer: _____		
Email: _____		
Phone: _____		
<input type="checkbox"/> Invoice my employer		
<input type="checkbox"/> Cheque or money order enclosed, payable to:		
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